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REVIEW ARTICLE

DERLEME MAKALESİ

PRESENT STATUS OF FISHERIES IN IRAN

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Abstract: This review describes the present status of fisheries in Iran. Iranian fisheries include the Caspian Sea, the Southern Seas (the Persian Gulf, the Oman Sea and the Indian Ocean), inland water fisheries and aquaculture. Fish production in Iran enlarged from about 400000 mt in 1997 to 562000 mt in 2008. However, it was 451.189 ± 66.625 mt annually between 1997 and 2008. The most important fish species in the Caspian Sea are kutum, grey mullets, Sturgeon and kilka. Tuna fishes are predominated in the Southern Seas. Chinese carps and rainbow trout are the most important fish in aquaculture and freshwater fishery. The catch composition of the Caspian Sea includes especially bony fishes species and Sturgeons. These fish species are also based on the artificial propagation to produce fry and fingerling for restocking. In recent years, there has also been an increase in the aquaculture production and fishery industry in Iran. For example, annual mean production of fry and fingerling between 1997 and 2008 was 541.874 \pm 254.450 million. The production of kutum fry and fingerling was the most abundant with annual average 182.731 ±42.699 million. After 1997, the production of shrimp post larva was 524.2 ± 349.9 per year. In addition, the consumption of fisheries production per person per year and annual average of exported fisheries production value (61.43 ±14.39 million \$) also increased after 1997.

Keywords: Iran, Fisheries, Kutum, Tuna, Sturgeon, Fingerling

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Özet: İran'daki Balıkçılığın Günümüzdeki Durumu

Bu derleme İran'daki balıkçılığın günümüzdeki durumunu açıklamaktadır. İran balıkçılığı Hazar Denizi, Güney Denizleri (Pers Körfezi, Umman Denizi ve Hint Okyanusu), iç su kaynaklarında yapılan balıkçılık ve yetiştiricilik faaliyetlerini içermektedir. İran'daki balık üretimi 1997'de 400000 tondan, 2008'de 562000 tona ulaşmıştır. Bununla beraber, bu değer 1997 ile 2008 yılları arasında yıllık ortalama 451.189 ±66.625 ton arasında olmuştur. Hazar denizindeki en önemli balık türleri; kutum (bir sazan türü, Rutilus kutum), kefal, mersinbalığı ve hamsidir. Ton balığı ise güney denizlerinde yoğun olarak görülen bir türüdür. Çin sazanı ve gökkuşağı alabalığı tatlısu ve kültür balıkçılığındaki en önemli balık türleridir. Hazar denizinin av kompozisyonunun önemli bir bölümünü kemikli balıklar ve mersin balıkları oluşturmaktadır. Ayrıca, bu balık türleri su kaynaklarına stoklama amacıyla üretilen yavru balık üretiminin de temelini oluştururlar. Son yıllarda İran'da hem kültür balıklarının üretiminde ve hem de balıkçılık endüstrisinde bir artış yaşanmaktadır. Örneğin, yavru ve parmak boydaki balık üretimi 1997 ve 2008 yılları arasında yıllık ortalama 541.874 ±254.450 milyon olmuştur. Kutumun yavru ve parmakboydaki üretimi yıllık ortalama 182.731 ±42.699 milyon ile en fazla olan tür olmuştur. 1997 den sonra, karides post larva üretimi yıllık ortalama 524.2 ±349.9 olarak gerçekleşmiştir. Bununla birlikte, İran'da 1997 yılından sonra kişi başına tüketilen yıllık su ürünleri miktarında ve ihraç edilen su ürünlerinin yıllık ortalama miktarında artış görülmüştür.

Anahtar Kelimeler: İran, Balıkçılık, Kutum, Ton Balığı, Mersin Balığı, Parmakboy

Introduction

Crocodiles (Image 1.) are regarded both as Until 1970s, the main catch in the Caspian Sea was sturgeons and bony fish species. Species of Serranidae, Scombridae, Clupeidae, Haemulidae, Sciaenidae and Sparidae families were traditionally caught in the Persian Gulf and the Oman Sea. Shrimps were also valuable productions for fishermen in the Persian Gulf. However, aquaculture production was very negligible in Iran. Furthermore, Iranian Fisheries Research Institute (IFRI) in Bandar Anzali in Gilan province (in the Caspian Sea coast) was the only fisheries research center in Iran. This institute started to carrv out fisheries works in rivers in the spawning season for artificial propagation of some important commercial fish species of the Caspian Sea, such as kutum and Caspian salmon migrated to rivers.

In 1973, a cooperative complex was established with the expert from USSR for artificial propagation and fingerling culture of sturgeon in Gilan province. In 1988, after Iran - Iraq war, the Iranian government gave attentions for fisheries, aquaculture and fisheries industries. In those years, the stocks of the Caspian Sea anadromus bony fish species decreased dramatically. The reasons were over fishing, loss of natural spawning ground due to environmental pollution, use of water for agricultural purposes and illegal fishing (Ghaninejad et al., 2001; Ghaninejad and Abdalmalaki, 2009; Valipour and Khanipour, 2009). Consequently, few complexes for artificial propagation, fry and fingerling culture were established, and restocking of commercially important fish species were carried out into the rivers of the Iranian coast of the Caspian Sea. The main aim of this review is to describe the present status of fisheries in Iran. The information described below was mainly provided by Iranian Fisheries Organization Anonymous (1998-2009).

Fisheries in the Caspian Sea

The Caspian Sea, the largest lake in the world, is located in the northern Iran. The Caspian Coast including the three littoral provinces of Gilân (center Rasht), Golestân (center Gorgân) and Mâzanderân (center Sâri), with its thick forests and intensive rice cultivation presents a striking contrast to the dry inner plateau of Iran.

The most important commercial bony fish of the Caspian Sea are kutum (*Rutilus frisii kutum*), golden grey mullet (*Liza aurata*), leaping grey mullet (*Liza saliens*), pikeperch (*Sander lucioperca*), European carp (Cyprinus carpio), roach (*Rutilus rutilus*), Caspian shads (species of genus *Aloza*), bream (*Abramis* brama), Caspian shamaya (*Chalchalburnus chalcoides*) and Caspian vimba (*Vimba vimba*). The average of annual catch of the bony fishes between 1997 and

2008 was 17702 ± 3488 mt. The annual harvest of bony fishes increased 51.9% from 1997 to 2008.

Three species of kilka fishes lives in Caspian Sea: anchovy kilka (*Clupeonella engrauliformis*), big eyed kilka (*Clupeonella grimi*) and common kilka (*Clupeonella cultriventris*). The annual mean catch of these fish between 1997 and 2008 were 45169 ± 29135 mt. The maximum catch was in 2000 (95000 mt) and its minimum was occurred in 2008 (15411 mt). There was a reduction (83.8%) in the catch of kilka fishes from 1997 to 2008.

The Caspian Sea is inhabitant of five species of Sturgeon fish: great sturgeon (*Huso huso*), Russian sturgeon (*Acipenser guldenstadedti*), Persian sturgeon (*Acipenser persicus*), stellate sturgeon (*Acipenser stellatus*) and spiny sturgeon (*Acipenser nudiventris*). Annual average catches of these fish and caviar production between 1997 and 2008 was 796 \pm 433 mt. After 1990, harvesting of sturgeon fish and caviar production were declined sharply (86%). For example, the range of catch of sturgeon fish was changed between 1600mt in 1997 to 225 mt in 2008. Table 1 shows the amount of fish catch in the Caspian Sea between 1997 and 2008 (Anonymous, 1998-2009).

Fisheries in the Southern Seas

The Southern Seas include the Persian Gulf, the Oman Sea and the Indian Ocean. The most

important commercial fishes are: skipjack tuna (Kasuwonus pelamis), long tail tuna (Tunnus taggul), yellow fin tuna (Thunnus albacores), kawakawa (Euthynus affinis), narrow-barred Spanish mackerel (Scomberomorus commerson), chub mackerel (Scomber guttatus), sharks (Cacharhinidae), scads (Carangidae), black marlin (Makaira indica), sailfish (Istiophorus platypterus), snappers (species of genus Lutjanus), southern meagre (Argyrosomus hololepidotus), orange-spotted grouper (Epinephelus coioides), deep-flounder (Pseudorhombus elevates), blackpomfert (Parastromaleus niger), barracudas (Sphyraenidae), black banded kingfish (Seriolina nigrofasciata, Carangidae), common dolphinfish (Coryphaena hippurus), and species of genus Sardinella. The annual average catch of fishes was 279317 \pm 45440 mt and its range was 220726 mt (in 1999) to 368496 mt (in 2007). After 1997, the catch of fishes in the Southern Seas 26.3% increased. In addition to these species, the Persian Gulf is the main source of shrimps. Three species are found in this area. These are Indian white shrimp (Penaeus indicus), banana shrimp (P. merguinsis) and green tiger shrimp (P. semisulcatus). Annual mean shrimp catch after 1997 was 6826 ± 1520 mt, the maximum catch occurred in 2006 (9128 mt) and its minimum was 4570 mt in 2000. Table 2 shows the amount of fish and shrimp catch in the Southern Seas between 1997 and 2008.

	Bony	Sturgeon	Kilka	Total
	Fishes	fishes		
1997	15.5	1.6	57.0	74.1
1998	14.5	1.3	60.4	76.2
1999	15.3	1.2	85.0	101.5
2000	14.0	1.0	95.0	110.0
2001	19.0	1.0	78.0	98.0
2002	16.5	0.9	45.2	62.6
2003	16.2	0.6	26.0	42.8
2004	16.6	0.5	15.5	32.6
2005	15.7	0.5	19.6	35.8
2006	21.8	0.4	22.6	44.8
2007	23.8	0.3	22.3	46.4
2008	23.5	0.2	15.5	39.2

Table 1. Amount of fish catches (X1000mt) in Caspian Sea between 1997 and 2008

Table	2.	Amount	of	fis	h an	d shrimp	catch
		(X1000m	nt)	in	the	Southern	Seas
		between					

J

1997 255.0 5.9 20 1998 251.4 7.6 25 1999 220.7 5.8 20	50.9
1998 251.4 7.6 2: 1999 220.7 5.8 2:	
1999 220.7 5.8 22	59.0
	26.5
2000 229.6 4.6 23	34.2
2001 250.7 9.9 20	60.6
2002 255.9 6.9 20	62.8
2003 263.3 5.7 20	69.0
2004 292.0 7.1 29	99.1
2005 308.2 5.9 3	14.1
2006 334.4 9.1 34	43.5
2007 368.5 5.9 3 [°]	74.4
2008 322.1 7.5 32	29.6

Fisheries in freshwaters

Chinese Carps constitutes 80% of fish production obtained from freshwaters. Southern barbs (*Barbus grypus*, *B.shapeyi* and *B.xanthopeterus*), pikeperch, bream, kharamolia (*Capoeta capoeta*) and cat fish (*Silurus glanis*) are other important species harvested from freshwaters. In Iran, minimum amount of fish harvest occurred in 2003 with 13010 mt and its maximum was in 1999 (38763 mt). Its annual average was 27465 \pm 8254 mt.

Aquaculture production

Chinese carps, rainbow trout, sea and freshwater shrimp are cultured in Iran. The first two are the most commonly cultured fish (Table 3). The ratio of aquaculture production to total fish production was 7.5% in 1997, 12% in 2002 and 28.2% in 2008.

Chinese carps: they are silver carp (*Hypophthalmichthys molitrix*), big head carp (*H. nobilis*), grass carp (*Ctenopharyngodon idella*) and common carp (*Cyprinus carpio*). After 1997, the annual average production of these fishes was 49203 \pm 25491 mt, its range varied between 23000 (in 2000) and 97262 (in 2008) (Table 3). Therefore, the culture of Chinese carps increased 3.5 times.

Rainbow Trout: among cold water fish rainbow trout (*Oncorhynchus mykiss*) is cultured in race-ways in Iran. The annual average production of *O. mykiss* is 20545 ± 18445 mt. In recent years, the production of this fish has increased sharply. For example, the production of *O. mykiss* increased to 58761 mt in 2008 from 1900 mt in 1997 (31 times more).

Shrimp: Indian White shrimp was the most popular in shrimp culture in earthen ponds in Iran, but after 2005 Whit Leg Shrimp (*Litopenaeus vannimei*) has become the most important species for shrimp farms by cooperation with Vietnam's experts. Maximum production was 8903 mt in 2005 and its minimum was 163 mt in 1997. Annual mean of shrimp production after 1997 was 4092 ± 3010 mt.

Freshwater shrimp: Aquaculture of giant shrimp (*Macrobrachium rosenbergii*) was started in 2002 with 6 mt production. However, in 2008 it exceeded to 257 mt (42.8 times more). Annual average production after 1997 is 127 ± 129.7 mt.

Table 3 shows the amount fish obtained from freshwaters and aquaculture (freshwater + marine)

		Aquac	Harvest from freshwaters		
	Chinese Carps	Rainbow Trout	Shrimp	Giant Shrimp	(60 % are Chinese Carps)
1997	27.9	1.9	0.2	-	35.0
1998	27.2	2.5	0.5	-	34.8
1999	27.4	5.0	0.9	-	38.7
2000	23.0	7.0	1.8	-	36.0
2001	27.5	9.0	4.0	-	25.5
2002	28.1	12.2	7.6	0.01	25.8
2003	54.8	16.0	6.0	0.03	13.0
2004	61.1	23.1	7.5	0.03	18.5
2005	65.4	30.0	8.9	0.03	20.2
2006	73.3	34.8	3.6	0.27	22.2
2007	77.5	46.3	5.7	0.27	25.0
2008	97.3	58.8	2.5	0.26	34.9

Table 3. Amount (X1000mt) of aquaculture production and fish harvest from fresh waters in Iran between 1997 and 2008.

Total fish production

There has been an increase in the fish production in Iran after 1997 (Figure 1). The total production of fish and shellfish was just over 562000 mt in 2008. However, it was approximately 400000 mt in 1997. In Iran, total fisheries production was the lowest (399080 mt) in 2002. It reached the peak value in 2007 with 575560 mt.

Fish harvest carried out in the Southern Seas is the most important component of fisheries production in Iran (Table 4). Fisheries production in the Southern Seas in 1999 was 226500 mt. It exceed to 374447 mt in 2007. The maximum fish catch in the Caspian Sea occurred in 2000 (110000 mt), but it reduced to 39174 mt in 2008 (64.4% decreasing). The mean annual catch from the Caspian Sea after 1997 was 63666 \pm 27723 mt.

There have been fluctuations in the fish harvest obtained from freshwaters in Iran. It was 35000 mt in 1997, 25500 mt in 2001, 13000 mt in 2003. However, there has been an increase in the fish harvest obtained from freshwaters after 2003. It was 18500 mt in 2004, 20200 mt in 2005, 22200 mt in 2006, 25000 mt in 2007 and 34900 mt in 2008. Although the contribution of aquaculture production to total fishery production is relatively small there has been a steady increase in the aquaculture production of Iran. For example, aquaculture production was only 30000 mt in 1997, but it reached to 158.6 mt in 2008.

Production of fish fry and fingerlings and shrimp post larva

Fry and fingerlings of kutum, sturgeons, Caspian salmon, bream, pikeperch and roach have been produced for restocking purposes into the Caspian Sea resources. On the other hand, about 1% of Sturgeon fry are used for aquaculture purpose. Fry of Southern barbs are introduced to southern rivers and lagoons. 10-15% of shrimp post larva production and total of yellow-fin sea bream fry production are used for restocking into Persian Gulf.



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Figure 1. Total fish production of Iran between 1997 and 2008 (Anonymous 1998-2009)

After 1997, the annual mean of kutum fry production was 182.731 ±42.699 million. It was 142.092 million in 1997. In 2008, it exceeded to 262.458 million (1.85 times more). The range of sturgeon fingerlings production was between 9.943 million (in 2006) and 24.557 million in (1999). Its annual mean was 17.742 ±4.458 million. The annual mean number of salmon production between 1997 and 2008 was 0.409 ±0.089 million and its range was between 0.306 and 0.611 million.

Artificial propagation and fry culture of Caspian roach were started in 1998. The annual mean of fry production was 11.146 ± 5.262 million. The range was between 3.315 million and 19.120 million. On the other hand, artificial breeding and fry culture of Southern barbs were begun in 2000 with 0.3 million and it reached to 5.132 million (17.1 times more) in 2008. They were introduced into Karoon, Karkheh and Dez Rivers in Khozestan province and into some lagoons located in this province for restocking purposes.

The artificial spawning and fry culture studies of yellow fin sea bream were started in 2005 with 0.05 million fry, one year later the production exceeded to 0.650 million. Its yearly average was 0.215 \pm 0.291 million. In addition, the artificial propagation and fry culture of the Persian Gulf fish species especially orange-spotted grouper (*Epinephelus coioides*) started in 2006 with 0.05 million fry. The production was 3.716 million in 2007 and 0.586 million in 2008, respectively. In 2005, 20000 black-lipped pearl oyster (*Pinctada margaritifera*) larvas were produced in Iran. The production of shrimp post larva in 1997 was 24.7 million. In 2005, it exceeded to 1142.7 million. 10-15% of post larva productions were released to the Persian Gulf for restocking. Table 5 shows the production of fish fry and fingerlings, and shrimp post larva in Iran.

Fish consumption in Iran

In Iran, fish consumption of per person was 4.5 kg in 1997. Although fish consumption is increasing from year to year, Iran is still behind the world average in fish consumption. Iranian people eat 7.35 kg of fish per capita per year. Figure 2 shows the fish consumption of per person per year in Iran between 1997 and 2008.

Number of employed fisherman and vessels in fishery in Iran

In 1997, 108398 people were employed in Iranian fishery in total. This number was just above 170000 in 2008 (Table 6). The number of employed fisherman in aquaculture sector and in freshwater fishery in 1997 and 2008 was 10250 and 28073 respectively. In the Caspian Sea, the number of fisherman in 1997 was 9864. In 2002, it reached maximum (15015). However, relatively more people have been employed in fishery in the Southern Seas. The range of fisherman in the Southern Seas was between 86904 and 133494. Its annual mean was 110989 \pm 18178 people. Similarly, the Southern Seas fishery had more vessels than those of the Caspian Sea. For example, there were more than 10000 vessels in the Southern Seas fishery, but that of the Caspian Sea was just over 1000 (Table 6). The number of employed fisherman in aquaculture sector and in freshwater fishery, in the Caspian Sea, in the Persian Gulf, Oman Sea and Indian Ocean, and the number of vessels in different years in Iran are given in Table 6.

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	Southern Seas	Caspian Sea	Aquaculture	Harvest from freshwaters	Total
1997	260.9	74.1	30.0	35.0	400.0
1998	259.0	76.2	30.2	34.8	400.2
1999	226.5	101.5	33.3	38.7	400.0
2000	234.2	110.0	31.8	36.0	412.0
2001	260.6	98.0	40.5	25.5	424.6
2002	262.8	62.6	47.9	25.8	399.1
2003	269.0	42.8	76.8	13.0	401.6
2004	299.1	32.6	91.7	18.5	441.9
2005	314.1	35.8	104.3	20.2	474.4
2006	343.5	44.8	111.7	22.2	522.2
2007	374.4	46.4	129.5	25.0	575.3
2008	329.6	39.2	158.6	34.9	562.3



Figure 2. Fish consumption of per person per year in Iran between 1997 and 2008 (Anonymous 1998-2009)

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	Kutum	Sturgeon	Chinese	Caspian	Rainbow	Bream	Pikeperch	Roach	Southern	Yellow	Orange-	Other	Black –	Shrimp
			Carps	Salmon	Trout				Barbs	Fin Sea	Spotted	fishes	Lipped	
										Bream	Grouper		Pearl	
													Oyster	
1997	142.1	12.4	130.4	0.424	28.9	8.5	2.4	-	-	-	-	-	-	24.7
1998	154.4	21.6	113.2	0.349	28.7	13.0	3.8	15.8	-	-	-	-	-	57.0
1999	143.4	24.6	108.4	0.510	75.4	13.8	3.6	13.9	-	-	-	-	-	114.0
2000	147.9	18.9	99.5	0.412	71.9	14.2	4.3	10.7	0.300	-	-	-	-	306.0
2001	147.4	18.3	116.4	0.450	115.7	14.3	3.9	16.2	0.700	-	-	-	-	532.0
2002	232.0	20.0	107.9	0.363	94.0	15.5	7.4	19.1	2.040	-	-	-	-	828.0
2003	225.2	19.6	96.6	0.344	121.8	16.5	5.6	12.2	0.150	-	-	-	-	683.5
2004	155.0	20.0	114.4	0.325	175.5	17.0	11.0	12.0	1.930	-	-	-	-	764.3
2005	179.4	21.1	115.5	0.350	204.1	16.3	7.5	10.4	1.346	0.05	-	-	0.020	1142.7
2006	229.1	9.9	111.1	0.306	228.2	27.1	13.5	3.8	1.548	0.650	0.050	-	-	797.5
2007	174.5	13.9	141.4	0.611	315.7	19.3	12.9	3.3	2.500	0.060	0.210	3.506	-	642.9
2008	262.5	12.6	140.0	0.464	804.7	20.5	16.0	6.1	5.132	100	-	0.585	-	397.4

Table 5. Production of fish fry and fingerlings and shrimp post larva (X1000000) in Iran between 1997 and 2008

Fish consumption in Iran

In Iran, fish consumption of per person was 4.5 kg in 1997. Although fish consumption is increasing from year to year, Iran is still behind the world average in fish consumption. Iranian people eat 7.35 kg of fish per capita per year. Figure 2 shows the fish consumption of per person per year in Iran between 1997 and 2008.

Number of employed fisherman and vessels in fishery in Iran

In 1997, 108398 people were employed in Iranian fishery in total. This number was just above 170000 in 2008 (Table 6). The number of employed fisherman in aquaculture sector and in freshwater fishery in 1997 and 2008 was 10250 and 28073 respectively. In the Caspian Sea, the number of fisherman in 1997 was 9864. In 2002, it reached maximum (15015). However, relatively more people have been employed in fishery in the Southern Seas. The range of fisherman in the Southern Seas was between 86904 and 133494. Its annual mean was 110989 ±18178 people. Similarly, the Southern Seas fishery had more vessels than those of the Caspian Sea. For example, there were more than 10000 vessels in the Southern Seas fishery, but that of the Caspian Sea was just over 1000 (Table 6). The number of employed fisherman in aquaculture sector and in freshwater fishery, in the Caspian Sea, in the Persian Gulf, Oman Sea and Indian Ocean, and the

number of vessels in different years in Iran are given in Table 6.

Fisherman cooperatives in Iran

In recent years, there has been an increase in the number of fisherman cooperatives in Iran. The number of fisherman cooperatives in the Southern Seas fishery was 79 in 1997. This number increased to 153 in 2008. Those of the Caspian Sea were 204 and 256 respectively (Table 7).

Export value of fishery products in Iran

Fisheries investment in Iran in 2000 was 71.2 million \$. In 2008, it raised to 446.8 million \$ (6.3 times more). The minimum investment occurred in 2003 (68.6 million \$). The most important export fishery products are caviar, shrimp, fish species and other aquatic animals. The range of exported caviar value from Iran after 1997 was between 13.327 and 44 million \$, its annual mean was 30.302 ± 10.990 million \$. Shrimp was the second important fisheries product for export. It reached the maximum level in 2005 with 32.844 million \$. The value of fish and other aquatic animals (lobster, squid, crayfish and etc.) exported in 1999 was 4.394 million \$. In 2008 it exceeded to 37.613 million \$. The range of total value of export fishery products was between 38.983 million \$ (in 2006) and 87.432 million \$ (in 2004) (Table 8).

Table 6. Number of employed fisherman (x1000 person) in aquaculture sector and in freshwater fishery in the Caspian Sea, in the Persian Gulf, Oman Sea and Indian Ocean, and number of vessels (ship and boat, x1000) in Iran between 1997 and 2008

Years	Aquaculture sector and in freshwater fishery	Caspian Sea	The Persian Gulf, Oman Sea and Indian Ocean	Total employed fisherman	Vessels number in Caspian Sea	Vessels number in Southern Seas	Total vessel no
1997	11.6	9.9	86.9	108.4	0.9	9.3	10.2
1998	10.3	11.6	90.4	112.3	1.1	9.3	10.4
1999	16.7	12.5	93.0	122.2	1.0	9.5	10.5
2000	19.9	13.8	89.3	123.0	1.0	9.7	10.7
2001	23.6	14.6	105.0	143.2	0.9	10.0	10.9
2002	20.2	15.0	109.2	144.4	1.0	10.0	11.0
2003	20.2	14.8	109.6	144.6	0.8	10.4	11.2
2004	17.1	14.2	125.2	156.5	0.8	10.7	11.5
2005	16.9	13.7	128.0	158.6	0.7	10.8	11.5
2006	17.2	13.1	132.6	162.9	0.7	10.9	11.6
2007	22.6	13.2	133.5	169.3	1.2	11.0	12.2
2008	28.1	13.1	129.2	170.4	1.1	10.9	12.0

	Caspian Sea	Southern	Total
		Seas	
1997	204	79	283
1998	230	88	318
1999	264	91	355
2000	302	101	403
2001	339	106	445
2002	357	116	473
2003	348	123	471
2004	346	128	474
2005	320	131	451
2006	293	138	431
2007	261	136	397
2008	256	153	409

Table 7. Number of fisheries cooperative in Iran between 1997 and 2008

Table 8. Export value (million \$) of fishery products of Iran between 1997 and 2008

Tuble of Export value (inition \$) of fishery products of fran between 1997 and 2000						
	Caviar	Shrimp	Fish species and other aquatic animals st	Total		
1997	34.5	8.7	5.5	48.7		
1998	33.7	9.0	7.0	49.7		
1999	38.4	9.6	4.4	52.4		
2000	34.2	13.3	8.0	55.5		
2001	40.1	22.9	7.1	70.1		
2002	44.0	15.7	7.7	67.4		
2003	24.5	27.0	9.2	60.7		
2004	35.8	32.6	19.1	87.5		
2005	37.2	32.8	15.2	85.2		
2006	13.3	7.3	18.4	39.0		
2007	13.6	13.0	33.7	60.3		
2008	14.3	8.7	37.6	60.6		

*: lobster, squid, crayfish and etc.

Export amount of fishery product in Iran

Total amount of fishery product export was 5829 mt in 1997. It reached to 33398 mt (5.73 times more) in 2008 (Table 9). There has been a sharp reduction in the export amount of caviar in recent years. In 2008, the amount of caviar export was at minimum level with 6.6 mt. On the other hand, it was 142 mt in 1999. After 1997, the range of shrimp export was between 1919 and 7860 mt, with mean 4376 ± 2264 mt.

Number and capacity of can factories, fish meal and fish powder factories, refrigerator units and frozen units in Iran

The number of can factories in 1997 was only 47. In 2008 it exceeded to 134. The number of fish powder and fish meal factories was 26 in 1997. It reached 47 in 2003. The number of refrigerator units in fishery was 65 in 1997, 133 in 2005. The number of frozen units was 53 in 1997. It increased to 125 in 2008) (Table 10). In

1997, the capacity of can factories was 203 million cans. In 2008 it exceeded to 569 million cans (2.8 times more). Production of fish powder and fish meal in 1997 and 2003 was 600 and 1230 mt/daily material respectively. The minimum capacity of refrigerator units was in 1999 with 79000 mt and its minimum was in 2004 with 105000 mt. The capacity of frozen units in 1998 was 769 mt/daily. It increased to 2038 mt/daily in 2008 (Table 10).

Fishing gears

In the Caspian Sea bony fishes species, sturgeons and kilka are caught with beach sine without bag, fixed gill-net and longer net, respectively. However, fixed gill-nets were also used illegally for catching bony fish species in Iranian coastal waters. In the Southern Seas, in Shrimp catch are carried out by bottom trawl and pelagic fish species are caught by pure sine, drift net and long-line. Benthic fish species are caught by drift

gill-net and pots. In addition, *Sardinella* are caught by beach sine with bag.

Discussion and Conclusion

Kutum is the most important commercial bony fishes in the Iranian coastal waters of the Caspian Sea. Between 1997 and 2008, it contained 52.6% of the catch composition of bony fish species. Emadi (1992) reported that kutum comprised 70% of caught bony fish. As regarding last 50 years, the minimum and maximum catches of kutum were occurred in 1981 with 97.6 mt and in 2007 with more than 14000 mt, respectively (Ghaninejad and Abdolmalaki, 2009; Valipour and Khanipour, 2009). The introduction of kutum fry into Caspian Sea caused a remarkable increase in kutum catch (Ghaninejad et al., 2001).

Grey mullets are exotic species for Caspian Sea. Between 1930 and 1934, 3 million of golden grey mullet and leaping gray mullet were introduced from the Black Sea to the Caspian Sea by USSR experts (Belyova et al., 1989). In 1984, grey mullets appeared in the catch composition with 56.8 mt in Iranian waters of Caspian Sea. The maximum catch occurred in 1984 with 6957 mt. In the past, golden gray mullet comprised 70% of the total gray mullet catch, but in recent years it exceeded to 98% (Ghaninejad and Abdolmalaki, 2009). After 1997, gray mullets contained 24.8%.of the bony fish catch composition. Between 1982 and 1991, grey mullets constituted 25% of the bony fishes in Iranian coastal waters of Caspian Sea (Emadi, 1992). The European common carp enclosed 9.1% of the total catch composition between 1997 and 2008. Total catch of this fish in 1979 was 285 mt (Karimpour and Azari, 1980). It exceeded to 3802 mt in 2006 (Ghaninejad and Abdolmalaki, 2009).

Kilka fishes are commercially important and play a significant role in food chain. They are especially a prey for the Caspian seal (Phoca caspia) and birds (Kazanchev, 1984). Annual mean catche of kilka between 1982 and 1991 was 4576 mt (Emadi, 1992). The catch of kilkas from dramatically deceased after 2001. However, there has been an increase in the catch of kilka in 2008 (15411 mt). Main reason for the decreasing in kilka catch was attributed to the entry of uninvited guest comb-jelly (Mnemiopsis *leidyi*) to the Caspian Sea (Ivanov et al., 2001). This organism is a food competitor to kilka fish and feeds on eggs and larva as well (Esmaeily Sari et al., 2001; Fazli and Roohi, 2002). Savad Bourany et al. (2008) more recently reported that after the invasion of comb-jelly, the catch composition of kilka fish changed. For example, the catch of anchovy kilka declined from 80-85% (in 1998) to 50.5% (in 2003), while common kilka increased from 5.5% (in 1998) to 48.9% (in 2003).

	Caviar	Shrimp	Fish and other aquatic animals	Total
1997	100	2100	3629	5829
1998	106	2489	4509	7104
1999	142	3095	3618	6855
2000	90	4065	5078	9233
2001	64	7860	4757	12681
2002	71	4486	5347	9904
2003	46	6913	7093	14052
2004	59	6631	13958	20648
2005	38	7681	12610	20329
2006	9	1919	14856	16784
2007	10	2986	27312	30308
2008	7	2289	31102	33398

Table 9. Exported amount (mt) of fishery products of Iran between 1997 and 2008

*: lobster, squid, crayfish and etc.

	Can factories		Fish meal and fish powder factories		Refrigerator units		Frozen units	
	No	Capacity	No	Capacity	No	Capacity	No	Capacity
1997	47	203	26	600	70	83	53	900
1998	47	203	27	625	65	81	50	769
1999	47	203	38	1030	89	79	74	1134
2000	57	203	39	1020	78	103	61	1015
2001	84	321	44	1110	98	95	76	1384
2002	100	364	47	1200	103	96	83	1526
2003	102	374	47	1230	112	102	94	1664
2004	109	446	38	960	131	105	113	1845
2005	113	459	38	960	133	87	116	1891
2006	118	491	44	1100	126	101	119	1940
2007	127	543	44	1100	109	91	125	2038
2008	134	569	36	910	112	96	125	2038

Table 10. Number and capacity of can factories (million can per year), fish meal and fish powder (fishmt daily), refrigerator units (X1000mt) and frozen units (mt freezing daily) between 1997 and 2008

Sturgeon fish catch in the Caspian Sea were 23000 mt in 1910. It increased to 75000 mt in 1940 (Barannikova, 1987). In the first day of May in 1927, about 2000 female of sturgeon were fished from Sapidrud River and their caviar was 7335 kg. In 1961, only 1500 sturgeon (both sexes) was caught from this river and their caviar was 2520 kg (Melatparast, 1987). The annual catch of this fish in 1982 was 27000 mt and in 1991 it exceeded to 13558 mt (FAO, 1993). A sharp reduction in the catch after the break up of the USSR was occurred. The annual caviar production in the Southern Caspian Sea (Iranian sides) from 1971 to 1989 varied between 191.5-304.5 mt (Taghavi, 2001). The sturgeon fishing and caviar production in 1979 was 1809 mt, the catch composition before 1982 were: Persian sturgeon 10%, Russian sturgeon 24%, stellate sturgeon 50%, great sturgeon 14% and spiny sturgeon 2% (Karimpour, 1983). In 1989, caviar production in Iran was 297.3 mt. The caviar production of stellate sturgeon was 199.9 mt (Karimpour, 1990). Annual average of sturgeon between 1982 and 1991 was 2060 mt and annual mean of caviar production in this period was 292 mt (Emadi, 1992). In 2008, the catch of sturgeons was 225 mt. The catch composition was: Persian sturgeon 68%, Russian sturgeon 5%, stellate sturgeon 11%, great sturgeon 9% and spiny sturgeon 7%. However, a sharp increase has been observed in the proportion of Persian sturgeon catch after artificial propagation and fingerling culture in Iran.

Veladykov (1964) reported that in the sturgeon catch season in 1933, 42000 specimen of Persian sturgeon and 224 Russian sturgeons were caught, but in 1971-72 this proportion changed. 7420 Russian sturgeon and 349 Persian sturgeons were fished (Haghdar, 1989). In 2008, the total catch of sturgeon fishes 88% increased in comparison to 1979.

Restocking of commercial bony fish species in rivers which flow into Caspian Sea is the main reason for the increase in bony fish production. Moreover, uncontrolled activities for artificial propagations and sturgeon fingerling culture complex, annihilation of natural spawning grounds, over fishing in the north coast of the Caspian Sea and rivers, and oil pollutants after the break up of USSR in Russia, Kazakhstan and Azerbaijan are the main reasons for reductions in sturgeon catch. The invasion of comb-jelly and over fishing are the main reasons for decreasing kilka fishing in Iran.

In 1976, total fish catch in the Southern Seas was 50000 mt (SIFC, 1977). In 1979, the total catch of the Persian Gulf and the Oman Sea was 24941 mt, *Scombridae* family with 346 mt were dominated and *Sciaenidae* family, silver pomfert (*Pampus argenteus*) and black pomfert (*Pseudorhombus elevates*) were the most abundance in catch composition (IFC, 1994b). In 1997, the total catches rised to 255041 mt (10.2 times more). *Scombridae* family was dominated in the catch with 25%. Yellow fin tuna (*Thunnus albacores*),

long tail tuna (*Thunnus tanggol*) and skip jack tuna (*Katsuwonus pelamis*) were comprised 32%, 29% and 13% of Tuna fish, respectively.

In 2008, total catch of fish species was 322121 mt. In this year the catch composition was: tuna fish species 50% (skip jack tuna, long tail tuna and yellow fin tuna), sharks 4%, Sardinella 5%, Sciaenidae family 2%, large head hairtail 1%, sea cat fish 1% and Japanese thread fin bream 2%. Sharks, Sardinela and Japanese thread fin bream were increased 34%, 80% and 73% respectively, but the catch of Sciaenidae family, large head hairtail and sea cat fish were reduced 15%, 67% and 36% respectively in comparison to 1997 (PGEI, 2010). Total catch in 2008 was 12.9 times more in comparison to 1979. The catch of tuna fish in 2008 was increased 197% in comparison to 1997 (skip jack tuna 1146%, long tail tuna 41% and yellow fin tuna 4%). Total catch of Spanish mackerel (Scomberomorsus commerson) in 2004 was 8000 mt, It was almost twice in 1997 (Taghavi, 2008).

An increase in the number of tuna can factories caused an increase in tuna fish production. In addition, development of fisheries and increase of investments in the Indian Ocean were the main reasons of rising fisheries production in the Southern Seas. In 1976, shrimp catch was 3160 mt (SIFC, 1977) and in 1979 was about 2500mt (IFC, 1994b). It increased to 5879 mt and in 2008 it raised to 7450 mt with

Among the Chinese carps, grass carp was introduced to Iran by USSR experts in 1968 and its artificial propagation was started (Goroohi, 1976). The artificial propagation of carps was carried out in research scales in small earthen ponds by IFRI. Fry production was released to Anzali Lagoon for controlling rapid growth of aquatic vegetation. In 1974, 131000 fry of grass carp were released to Anzali Lagoon (Hosseinzadeh, 1975). In 1971, Sapidrud husbandry complex started to do culture of Chinese carps with the technical cooperation of Rumanian experts. In the same year 0.4 million larva of this fish was transferred from Rumania. In 1972, the production of Chinese carps was 60 mt. In addition, culture studies of these fish were carried out by Sapidrud Husbandry Complex. Total production of Chinese carps in 1979 was about 3000 mt (Radjabi, 1982).

People attendance to consume fisheries production and government's financial aid were the main reasons for Chinese carps production development. In 1997 and 2008, total production of Chinese carps in Iran was 10.7 and 37.4 times higher respectively in comparison to the production of 1979.

There were not any shrimp culture farms in Iran before 1979. In 1990_s the Government also paid attention to carry out this activity. After 1990, many shrimp culture farms were built in the southern provinces including Khozestan, Bandar Abas, Booshehr and Sistan-Bluchestan. In 1997, shrimp production was 163 mt. It reached to 8903 mt in 2005. The fluctuations of shrimp production in recent years were a result of virus infection in the shrimp farms (Tokhmafshan et al., 2004; Afsharnasab et al., 2007). Shrimp production in Iran is 2 mt per hectare.

On the other hand, giant shrimp culture was started in 1987 in a research scale in Gilan province, but it was not successful. The climatic conditions of Gilan province were the main reason for the failure. In the Southern province giant shrimp culture was started in 2002 with 6 mt and it exceeded to 258 mt in 2008.

The fisheries production in inland water-bodies in 1979 was about 3000 mt, but after 1997, its annual mean was 27465 mt. between 1932 and 1940, the annual fish catch from Anzali Lagoon was 5500 mt, in 1964 it reduced to 100 mt and in 1994 it was 550 mt. The main reasons of this reduction were over fishing, pollution, delta formation, and rapid growth of aquatic vegetation (Hydrorybproject, 1965; Holcik and Olah, 1992; Karimpour, 1994).

Artificial propagation of kutum in Iranian rivers of the Caspian Sea has been carried out for 60 years. Mature females and males of kutum migrate into rivers for spawning in the spring. In this period, they are fished for artificial breeding. In 1969, IFRI produced 71.35 million larvas and released them into rivers that brood stock they were fished (Hosseinzadeh, 1971). In 1974, a small center for larva culture and fry production under the authority of IFRI was built. In the same year 2.1 million of kutum fry was produced and in 1977 fry production exceeded to 13 million and 50 million of kutum larva. Between 1974 and 1977 fry and larva productions were 28.5 and 250 million respectively. The production was released to the rivers by IFRI (Emadi, 1978).

However, after the Islamic revolution, artificial propagation of kutum was stopped. In 1981

and 1982 kutum catch dramatically decreased. In these years, kutum catch were 97.6 and 100 mt respectively. In 1983 artificial breeding of kutum was started again. In 1997 and 2008, fry production was exceeded to 142 and 262 million respectively (Valipour and Khanipour, 2009). Building of four big complexes for eggs incubation, larva and fry culture in the coastal Iranian provinces of Caspian Sea caused an increase in fry production and kutum catch.

In the first years of 1970s_s with cooperation of Russian experts a big complex was built for artificial propagation, eggs incubation, and larva and fingerling culture of sturgeon fish. Operation of this complex was started in 1974 and its fingerling production was 2.619 million of stellate sturgeon, Persian sturgeon and Russian sturgeon. In 1979, the fingerling production of sturgeon fish exceeded to 3.245 million (Ramin and Sirang, 1992). Fingerling production in 1997 and 2008 were 7.57 and 3.87 times higher in comparison to 1979.

In recent years the condition of Sapidrud and other rivers is changed and brood stocks of sturgeon fish are prepared from the Caspian Sea. The main reasons of these difficulties are: dam constructions, excavation and sand removal from rivers bed, usage of river's water for agricultural propose in spawning season, erosion by cutting trees and shrubs in the mountains. Until 1986 Iran had one complex for artificial breeding and fingerling culture of sturgeon fish. It was exceeded to four in the first years of 1990s. Consequently, an increase in artificial propagation of Persian sturgeon caused an increase in the catch of this fish.

Chinese carp fry production was began in 1978. In that year Sapidrud Husbandry complex produced 7 million fry (Radjabi, 1982). Development of Chinese carp culture systems caused an increase in fry production. Composition of Chinese carp fry production are 70% for silver carp, 15% for big head carp, 10% for common carp and 5% for grass carp. The fry production in 1997 and 2008 were 18.6 and 20 times higher in comparison to 1978, respectively.

Artificial propagation and smolt culture of Caspian salmon was began about 50 years ago. In 1950s, mature individuals of this fish were caught when they migrated to rivers in spawning season. In Toonkabon city there was a small station for artificial propagation and smolt culture of Caspian salmon and brood stocks were transferred to this station under authority of IFRI. The number of smolt production was 15-20 thousands. In 1977, a complex for artificial propagation and smolt culture was built with the cooperation of USSR experts. Its activities were begun in 1984 (Karimpour and Hosseinpour, 1985). Total smolt production between 1991 and 2007 was 7.38 million and its catch was 68.6 mt (Ghaninejad and Abdolmalaki. 2009). However, the artificial propagation and smolt production of Caspian salmon did not cause an increase of Caspian salmon catch. Environmental degradation and alteration, including siltation, damming of stream, and extraction of water for irrigation were the main reasons of decline in salmon catch in the Caspian Sea (Holcik and Olah, 1992).

Rainbow trout culture farms imported eyed eggs from Denmark till 1979. IFRI produced fry of rainbow trout in small scales. Hosseinzadeh (1975) reported that in 1974 IFRI produced 40000 fry of rainbow trout. The fry production of this fish in Iran was started to develop in 1984. Today private farms produce rainbow trout fry for culture farms. In recent years, some rainbow trout farms import fry from France. The reason for this is that imported fry of rainbow trout have higher growth rate than those of produced in Iran.

IFRO started to carry out the artificial breeding and fry culture of pikeperch, bream and roach in 1988 (Haghpanah, 1989; Sharifi and Ramin, 1990). Later, the propagation and fry culture of these bony fishes were also carried out by IFO in large scale. Produced fry were released into rivers for restocking purposes of these fish species in the Caspian Sea. After these stockings, in 1990, 50 mt of these fish species were caught in the Caspian Sea. In 2008, the catch increased to about 200 mt (Ghaninejad and Abdolmalaki, 2009).

Iran population and total fisheries production in 1979 were 30 million and 39515 mt respectively. Therefore, the annual consuming of fish production per person in 1979 was 1.3 kg. In 1997 and 2008, it was 3.4 and 5.6 times higher than that of 1979, meanwhile the world average is around 16 kg and the EU average is around 22 kg per person (Y1lmaz et al., 2008). Figure 2 shows the fish consumption of per person per year in Iran between 1997 and 2008.

The number of fishermen in the Caspian Sea in 1979 was 4500 including bony fish, sturgeon

and kilka fishermen (Emadi, 1992). The Iranian Fisheries Company in the coastal provinces of the Caspian Sea employed about 1000 people for caviar production, fish smoking and salting, packaging, refrigerators workers and official employers. In 1982, the number of fishermen in the Caspian Sea was 16220 and employers in IFC were 1506 (YCE, 1984b). The number of fishermen in the Southern Seas was 21622 and the number of employers in SIFC was 1763 in the Persian Gulf and the Oman Sea. 40 fishermen cooperative were in progress active in the Caspian Sea for bony fish species fishing (Karimpour and Azari, 1980). Till 1984, the meat of caviar and sturgeon was exported to foreign countries (USA, USSR and Europe). The export amount was 185-200 mt caviar and 1200-1300 mt sturgeon meat. The value of exported products was about 30 million \$ (Karimpour, 1983). In 1976, shrimp export was about 3000 mt with 10 million \$ value (SIFC, 1977). In 1979, it reduced to 400 mt and the value was 1.5 million \$ (YCE, 1984a). In 1973, SIFC had only 7 refrigerators with 2550 mt capacity and 5 frozen units with 46 mt freezing per day in Iranian coastal provinces of the Caspian Sea. YCE (1984b) reported that in 1982 in the coastal provinces of the Caspian Sea had 6 refrigerator units with 2510 mt capacity and 8 frozen units with daily capacity of 66 mt. In 1976, SIFC had 6 refrigerators with 2200 mt capacity and 2 frozen units with capacity of 2.5 mt per day (SIFC, 1977).

Conclusions

The main reasons of increase in fisheries production in Iran are below:

- Rapid growth of Iran population after 1979 and fast increase rate of unemployment in Iran.
- People attention for consuming sea foods and exploitation of some aquatic animals, for example crayfish, lobster, crabs and squid are not consumed in the country. They are mainly exported.
- Government investment in fisheries, aquaculture and fisheries industries.
- Developing of fisheries research in Iran.
- Establishing artificial propagation, fry and fingerling culture complex.
- Increase in Chinese carps, rainbow trout and shrimp culture.

- Increase in the number of fisheries research centers and fisheries faculties.
- Attracting foreign currency by fisheries production.
- Developing of fishing in the Southern Seas to Indian Ocean and providing modern fishing ships.
- Increase in the number of can factories, especially for tuna fishes.
- Using lands for aquaculture that can not be used for agriculture.
- Fish introduction to inland water bodies
- Using of rivers and streams in cold climate regions for rainbow trout culture.
- Improvement of refrigerators and frozen units for fish products.
- Improvement of rural roads and possibilities, popular requires for occupation and employment, increase of farm products especially red meat, more attention to human health and hygiene in recent years are the other main reasons for increasing fisheries production in Iran.

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